

How-To Guide: Navigate DASH

OVERVIEW

This guide provides step-by-step actions for Navigating Dash Reports from Storage Commander including:

- An overview of DASH.
- What is located on each tab.
- How to run a report.

Note: Not all customers have DASH Reporting with Storage Commander. If interested, please contact your account manager for more information.

About DASH Reports

DASH is a completely browser-based and device independent reporting tool. Dash gives business owners more control and vision into their operation than ever before through an interactive mobile dashboard.



Navigating DASH

Intuitive and mobile-friendly design allows for seamless navigation while visual charts and graphs allow you to track important trends within your business such as occupancy, revenue, delinquency, and lead conversions.

Home: The Dashboard or the Alerts: Is a detailed breakdown of Home Corporate Summary. This will show a end of day, pending automatic snapshot of the facility occupancy, payment, expired credit cards, Alerts ۲ activity, revenue, exceptions and available units, damage units, dirty delinquency. It also will detail any units, unavailable units and merchandise quantity. alerts and statistics. Occupancy Activity: Is a snapshot of daily **Occupancy:** Has detailed charts for Activity receipts, occupancy transactions, unit status, unit condition and unit daily occupancy change, exception type. Shows total statistics. Revenue transactions and contacts converted. Revenue: Has detailed charts for *Exceptions:* Has a detailed snapshot Exceptions performance, payments, receipts, about exceptions value and charges and prepaid summary. Shows adjustments value. Shows statistics total statistics. Delinquency for fees. **Delinquency:** Has detailed charts for *Reports:* Reports can be ran for a Reports delinquency, overlocked, late step and single facility or across multiple. aging summary. Shows total statistics Most reports are pulled directly from Help Storage Commander, but some are for each category. specific to DASH.

Help: Weather a request for tech support is needed or further training from instructional videos, the help tab will take you directly to the Support and Solutions tab on Storagecommander.com

Alerts Tab

The Alerts tab has a detailed breakdown of end of day, pending automatic payment, expired credit cards, available units, damage units, dirty units, unavailable units and merchandise quantity. Each one of these sections also has columns for more in-depth information such as: –facility name, number of cards, number of units, daily vacancy loss, etc.



Occupancy Tab

The Occupancy Tab has detailed charts for unit status, unit condition and unit type. Statistics are broken down for autopay, businesses, contracts, emails, insured, units, contact list by size, lost contacts by reason.



Activity Tab

The Activity tab has detailed charts for a snapshot on daily receipts, occupancy transactions, daily occupancy change, exception transactions and contacts converted.



Revenue Tab

The Revenue tab Has detailed charts for performance, payments, receipts, charges and prepaid summary. Statistics are shown for gross potential, projected rent, effective rate and prepaid rent.



Exceptions Tab

The exceptions tab has a detailed snapshot on exceptions value and adjustments value. It also outlines statistics for fees.



Delinquency Tab

The Delinquency tab has detailed charts for delinquency, overlocked, late step and aging summary. This report also has statistics for total delinquency, total overlocked and receivables.



Reports Tab

The Reports tab will allow you to select a facility, select the report and run the report for an export option.

≡			Reports
Select Facilities	Select Reports	Options/Actions	
Facilities			
Filter by	Region: None	•	
	Name	Region	
	Empower Storage	CA	
	Empower Storage II	CA	

Running Reports for a Facility

Reports are assigned to a facility through **DASH/ Reports.** Select the check box next to the facility or facilities that the report (s) will be for and choose "Select Reports". This window allows the selection one or multiple reports to be ran at the same time. Once selected chose "Options/ Action" which will prompt you to select an export option.

			\sim	Select Facilities	Select Reports	Options/Actions	
			STORAGE COMMANDER	Facilities			
	To select the facility or facilities, check the box or start typing the facility name in the "Name" field.		Empower Storage Network Welcome Tech! Log Out	Filter by Region: None 👻			
			Home		Name	Region	
			Alerts		Empower Storage	CA	CA
			Occupancy		Empower Storage II	CA	
			Activity		-		
			Revenue				
=			Exceptions				
Select Facilities	Select Reports Options/Acti	ions	Delinquency				
Sciect racing	Scienceports options/rea		Reports				
Reports							
Filter by	Category: None	•	Help 🕨				
	Title	Category					
					PDF		1
1	Accountants Summary	Accounting			PDF		
	Adjustment Detail	Accounting			PDF		
\checkmark	Adjustments	Accounting			F 1		
1	Aging - Active Contracts	Accounting			Excel		
\checkmark	Aging Receivables	Accounting			Word		
	Aging Reconciliation	Accounting			-	_	
	Charges Detail	Accounting			_ CSV		
	Chart Of Accounts	Accounting			RTF		
	Check Details	Accounting					
					XML		

General Support Information

We're available to help you with any questions that you might have with using Storage Commander. Our software comes with technical support that is available from 7:00am to 5:00pm Monday through Friday **PST**, and Saturdays from 7:00am to 3:30pm **PST**.

Technical Support for Storage Commander:

Technical Support: 951-301-1187

Fax: 877-600-8412

Digital Fax: 951-813-2548

Email: support@storagecommander.com

Website: www.storagecommander.com/support

Sales for Storage Commander:

Front Office: 951-672-6257

Toll Free: 877-672-6257

Fax: 951-600-8412

Digital Fax: 951-813-2548

Email: sales@storagecommander.com

Website: www.storagecommander.com

For additional information and resources please visit our website at: <u>www.storagecommander.com/support</u>